



GREAT EAGLE
GOLD CORP.

THE PREMIER NatGoldTM MINER

Revolutionizing Gold Mining
Through Digital Innovation

MAY 2024

CSE: GEGC | FRA: GI8

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IMPORTANT NATGOLD MODEL DISTINCTIONS

Dear Potential Partner,

It's no secret that traditional gold mining is in decline—not due to dwindling demand for gold, but because of the environmental and social impacts associated with its extraction.

With the rise of gold demand, ESG principles, digital assets, and real-world asset tokenization, we are presented with a monumental opportunity to capitalize on the modernization of gold mining. By digitally mining gold's value instead of physically extracting it, these powerful global investment trends converge into one potent super trend, propelled by a novel gold-backed crypto-commodity called NatGold.

We are doing exactly that...

We are laser-focused on generating exceptional shareholder value by acquiring tokenization-ready U.S. Patented Land Claims that contain NI 43-101 certified gold resources. These resources are poised for digital mining into NatGold coins within an ESG-friendly ecosystem operated by OroEx Corp., the exclusive NatGold tokenizer.



Best Regards,
Andrew Fletcher
President & CEO
Great Eagle Gold Corp..



ESG-FRIENDLY DIGITAL MINING

Capturing gold's value
via tokenization into NatGold
Coins with OroEx

NI 43-101 CERTIFICATION

"Gold Standard" in resource
certification relied on by
global financial community

TOKENIZATION EXCHANGE RATIOS

Conservatively reflect
industry standards used
by mining financiers

GLOBAL WIN-WIN EVERYONE BENEFITS

Governments, mining
companies, investors,
and health of our planet

NATGOLD ECOSYSTEM INTEGRITY

Full transparency,
public auditability, and
regulatory compliance

PURCHASING POWER PROTECTION

NatGold coins are
100% backed by
certified gold resources



NatGold™

Our mission at Great Eagle Gold Corp. is to build exceptional shareholder value as the world's premier digital gold miner, specializing in the tokenization of certified gold resources into NatGold coins. In partnership with New York-based OroEx Corp and guided by the leadership of the International NatGold Council, headquartered in Geneva, Switzerland, we are positioned at the forefront of the rapidly expanding NatGold industry with tremendous global growth potential.



The Foundations are Set, the World is Watching;
The Spotlight is on **Great Eagle Gold... & We are Ready!**



GREAT EAGLE IS POISED TO STRIKE WITH GLOBAL PUBLIC LISTINGS

Great Eagle Corp [CSE:GEGC] primary listing on the Canadian Securities Exchange
frankfurt Exchange Listing [FRA:G18]
OTC Listing Initiated: Expected in May 2024



GLOBAL PARTNERSHIPS TO ACCESS THE MARKETS

Signed Strategic European Financing Partnership
Appointment of Marketing Firms in USA & Germany



FIRST MOVER ADVANTAGE

Sponsoring Member of the International NatGold Council
3-Year Preferential Tokenization Partnership with OroEx
Launched **10% NatGold Dividend Program** for Great Eagle Shareholders

USA TOKENIZATION READY ASSET

Binding LOI signed for **Tokenization Ready** NI 43-101 Certified Gold Resource in California, USA with **1,261,000 Indicated Gold oz**



NATGOLD LEGISLATION GOING GLOBAL

International NatGold Council championing Natural Gold legislative policies – governments poised to embrace



WELL-ROUNDED EXPERIENCED TEAM

Appointment of **Gene McBurney as Strategic Advisor**
Great Eagle Board & Team Completed: Veteran Mining, Digital Asset, Finance, Entrepreneurial, Legal, Environmental Expertise

Meet the Great Eagle Team Driving Profit-Centric ESG-Innovation in the Gold Mining Industry



CHRIS HANSEN
CHAIRMAN OF THE BOARD
 Senior positions with USAID, FUNDES,
 & the International Finance
 Corporation (IFC/World Bank)



ANDREW FLETCHER
PRESIDENT, CEO & DIRECTOR
 Seasoned startup entrepreneur
 with over \$100 million
 in sales from self-funded ventures



GARY HARBOTTLE
CFO & CORPORATE SECRETARY
 Experienced Mining Executive:
 Including EX-CFO of Seabridge
 Gold [NYSE:SA]



PATRICIA KOVACEVIC
DIRECTOR
 Former senior legal and
 regulatory compliance executive
 at Philip Morris International



ROBERT SEGUIN
DIRECTOR
 Extensive institutional sales
 experience with JP Morgan,
 Bank of Tokyo, and Royal
 Bank of Canada



LAURA PACHECO
DIRECTOR
 Financial engineer with
 expertise in digital asset
 trading platforms and
 project management



LARRY SEGERSTROM
DIRECTOR
 "Qualified or Competent
 Person" for writing
 National Instrument (NI) 43-
 101 resource reports



MICHAEL MOSES
DIRECTOR
 Architect of strategic
 partnerships, expanding
 into new global markets,
 sales & fund raising



GENE MCBURNEY
STRATEGIC ADVISER
 Over 25 years of international
 investment banking
 experience, especially in the
 global mining sector.

The Problem Isn't Gold or Digital Assets; it's their misguided execution in today's world.



Gold's Major Problems

- Social & Environmental Degradation
- Failed Economic Model: <0.01% of Projects go into Production
- Traditional Gold Can't Compete in a Digital World: Speed, Transportability, Divisibility, Costs
- Government Support Declining



Digital Assets' Major Problems

- BTC & Other Digital Assets have No Intrinsic Value
- BTC's Large Environmental Cost
(18X Gold Mining Carbon Footprint per \$1 Value Mined)
- Too Volatile For a Currency
- Generally Opposed by Global Financial System & Governments

The Solution: Combine the Best of Gold & Digital Assets into...

An ESG-Friendly, Legislatively Supported,
Certified Gold-Backed, Crypto-Commodity... that's Scalable



NatGold™

Introducing NatGold™

- ESG Friendly: Gold Stays in its Natural Vault
- Governments: Legislatively Supported & Regulated
- Only Perpetual Mining Titles (No Expiry)
- Win/Win Business Model: (Governments, Mining Co's, Investors & Environmentalists)
- INTRINSIC VALUE: Every Coin is 100% Backed by the Highest Industry Standard in Gold Resource Certification—NI 43-101 Certified Resources
- Blockchain Modernized: Instant, Immutable, Portable, Secure & Auditable
- Resurrecting Gold as a Fiat Currency Alternative: Reliable and Stable Store of Wealth & Hedge Against Inflation

**Environmentally
Aware Investors**

**Innovation
Driven
Investors**

**Gold &
Crypto
Specialists**

**GREAT EAGLE
GOLD CORP.**

**ESG-Friendly
Gold-Backed
Digital Currency**



INVESTOR MARKET PROFILES

YEAR

MARKET SIZE



ENVIRONMENTALLY AWARE INVESTORS

Retail and institutional investors seeking ESG-compliant opportunities. Prioritizes ecological impact and sustainability in investments.

2024
2032

\$17.2T
\$46.5T



REAL WORLD ASSET TOKENIZATION

Tech-forward financial groups and fintech enthusiasts. Seeks to integrate innovative financial products with traditional investment strategies.

2024
2030

\$0.085T
\$16T



GOLD & CRYPTO SPECIALISTS

Niche investors with a keen interest in commodities and digital currencies. Seek stability of gold with the growth potential of crypto.

2024 **\$16.3T**



ESG-FRIENDLY GOLD-BACKED DIGITAL CURRENCY

With the launch of NatGold Coins, we are driving the convergence of gold with ESG, digital currency, and RWA tokenization markets, potentially creating a multi-trillion-dollar super trend and a realistic alternative to fiat currency.

**EMERGENCE OF
POTENTIAL
SUPER-TREND**



NatGold™

Combined the International NatGold Council (INC), OroEx & Great Eagle Gold form a powerful nucleus of the NatGold Industry



INTERNATIONAL
NATGOLD COUNCIL

www.natgold.org



OROEX™

www.oroex.com



GREAT EAGLE
GOLD CORP.

www.greateaglegold.com

INTERNATIONAL NATGOLD COUNCIL

- Geneva Headquartered Non-Profit
- Global NatGold Legislation Lobbying
- NatGold Industry Education
- Sets Industry Standards; Calculations & Ratios

NATGOLD TECHNOLOGY ECOSYSTEM

- Exclusive Manager of NatGold EcoSystem
- NatGold Digital Vault & Tokenization Platform
- NatGold Market Growth, Stability & Liquidity
- Mints NatGold Coins in Exchange for ownership of
- NI 43-101 Certified Resources Exclusively for INC Sponsoring Members

NATGOLD MINER

- First NatGold Miner to Sponsor INC
- 3-Year Preferential Tokenization Partnership w/ OroEx
- Acquiring NI 43-101 Certified Gold Resources for Tokenization with OroEx Corp.
- Acquisition Focus on U.S. Patented Land Claims
- Exchanges Mining Titles Containing NI 43-101 Gold Resources for NatGold Coins



Visit the International NatGold Council website for more information on the NatGold Industry Standards.

www.natgold.org

OVERVIEW

DETAIL

NatGold Mining Title Requirements

There are three critical characteristics that qualify a mining title containing certified gold resources for digital mining into NatGold Coins.



PERPETUAL MINING TITLE OWNERSHIP
MUST NOT EXPIRE TO PROTECT MONETARY INTEGRITY



GLOBAL TITLE TRANSFERABILITY
REQUIRED FOR TOKENIZATION SWAP



NO ANNUAL MINING FEES
NO INFLATIONARY OVERHEAD COSTS

Gold Resource Tokenization Exchange Ratios

NI 43-101 certified resources are tokenized into NatGold coins using industry standard resource category valuations.

These are how NI 43-101 certified resources are converted into the 1:1 Certified Gold Oz to NatGold Coin.

The combination of NI 43-101 certified reports and corresponding resource category valuations are what mining finance decisions are based on.

NI 43-101 CERTIFIED RESOURCES CONVERSION RATIOS TO NATGOLD COINS

RESOURCE CATEGORIES	3-LEVEL RESOURCE LADDER	REDUCTION ON NI 43-101 RESOURCE	TOKENIZATION EXCHANGE RATIOS	ESG RATING
MEASURED	LEVEL 3	-20%	1 oz = 0.80 NatGold Coin	LOW
INDICATED	LEVEL 2	-60%	1 oz = 0.40 NatGold Coin	MED
INFERRED	LEVEL 1	-80%	1 oz = 0.20 NatGold Coin	HIGH

How to Value NatGold Coins (Intrinsic value)

The International NatGold Council determines the intrinsic value of NatGold by subtracting the global average production cost from the value of above ground gold

(International Gold Council Reports AISC Quarterly - www.gold.org)

$$\begin{array}{l}
 \text{ABOVE GROUND GOLD VALUE} \\
 \mathbf{\$2,300 /oz}
 \end{array}
 -
 \begin{array}{l}
 \text{AISC AVE PRODUCTION COST OF GOLD} \\
 \mathbf{\$1,345 /oz}
 \end{array}
 =
 \begin{array}{l}
 \text{INTRINSIC VALUE OF GOLD IN THE GROUND} \\
 \mathbf{\$955 /oz}
 \end{array}
 =
 \begin{array}{c}
 \img alt="NatGold Council logo" data-bbox="935 710 985 795"/>
\end{array}$$

INC 90:1 Gold-Silver Equivalent Resource

Silver is the only other NI 43-101 certified resource that is eligible to back NatGold Coins. 90:1 is the Conversion of Silver to Gold Ratio. **Gold must be primary resource.**

90:1 Silver NI 43-101 Certified Resource Conversion Ratio into Gold NI 43-101 Certified Resource at the same Category (inferred, indicated, measured)

SAVES: TIME, CAPITAL & OUR PLANET

Unlocking the value of certified gold through a digital mining tokenization process significantly speeds up the monetization process, reduces risks, capital requirements and unnecessary harm to the environment.



GREAT EAGLE GOLD IS DEDICATED TO TWO THINGS:

- 1 A successful launch and continued success of the NatGold Industry
- 2 Tremendous shareholder value

Our commitment to delivering both is shown by our distribution commitments for each and every tokenization event.



10%

OROEX™
Management & expansion of the NatGold ecosystem & Tech Tokenization platform

5%

NatGold™ Integrity Fund
To ensure integrity across all aspects of the NatGold Industry

2.5%

INTERNATIONAL NATGOLD COUNCIL
All NatGold Miners pay 2.5% to the INC to help promote and grow the industry

2%

Social Giveback Program
2% of coins are invested in local communities where gold resources are located

70.5%*

GREAT EAGLE GOLD CORP.
Net Coin Distribution to Great Eagle for every 100% owned project

10%

NatGold™ Dividend Program
10% of all NatGold Coins automatically sent to Great Eagle Shareholders

80.5%*
Of all NatGold Coins go to Great Eagle & Shareholders for Shareholder Value
for projects Great Eagle owns 100% outright; for JV's this number is subject to change

10% NATGOLD DIVIDEND PROGRAM

OUR SHAREHOLDERS ARE TRULY OUR PARTNERS

SHAREHOLDERS CAN BENEFIT TWO WAYS:
SHARE APPRECIATION **PLUS** NATGOLD COIN DIVIDENDS.



How It Works:



10% Gross Dividend: At the time of tokenization Great Eagle Gold receives a gross amount of NatGold coins in exchange for a mining title containing NI 43-101 certified gold resources. Ten percent of this gross amount is distributed pro-rata to qualifying shareholders based on their percentage ownership of Great Eagle's common shares.



NatGold Dividend Eligibility: All shareholders recorded by the company's transfer agent, Endeavor Trust Corporation, at market close one day prior to the Dividend Record Date qualify to receive a NatGold coin dividend.



Dividend Record Date: The date on which a mining title is approved for tokenization by a NatGold tokenizer, such as OroEx Corp., is designated as the dividend record date.




Blockchain Delivery: The number of coins equal to your pro-rata percentage ownership of our common shares is automatically distributed to your wallet.


ACQUISITION FOCUS: U.S. PATENTED LAND CLAIMS

2024
TARGET
3 Million Oz
ACQUIRED
628,030 Oz
20.93%

2025
TARGET
5 Million
Ounces



2026
TARGET
7.5 Million
Ounces



PROJECT NAME: Cahuilla Phase 1 & 2

Location California, USA
Ownership Phase 1: Binding LOI to Purchase
 Phase 2: Actively Negotiating
Status **TOKENIZATION READY**
 NI 43-101 Certified **YES**
Property Size 1,680
Mining Title **Patented Claim Mineral Rights Only**
Perpetual Ownership **YES**
Transferrable **YES**
Upkeep Taxes & Fees **Not Applicable**



CAHUILLA: PHASE 1

GOLD	Inferred	Indicated	Measured	Total
<i>NI 43-101 Resource Category</i>	35,189	592,841	0	
<i>NatGold Tokenization Exchange Ratios</i>	20%	40%	80%	
Natgold Coins	7,038	237,136	0	244,174

SILVER	Inferred	Indicated	Measured	Total
<i>NI 43-101 Resource Category</i>	315,339	6,594,863	0	
<i>INC 90:1 Gold-Silver Equivalent Resource</i>	3,504	73,276	0	
<i>NatGold Tokenization Exchange Ratios</i>	20%	40%	80%	
Natgold Coins	701	29,311	0	30,011

TOTAL PROJECT NATGOLD COINS: 274,185

<i>NatGold Dividend Program</i>	10%	27,419
<i>OroEx Tokenization & EcoSystem Fee</i>	10%	27,419
<i>Contingency Fee</i>	5%	13,709
<i>INC Royalty Fee</i>	2.5%	6,855
<i>Social Giveback</i>	2%	5,484

GREAT EAGLE GOLD: NET NATGOLD COINS 70.5% 193,301

INVESTMENT	Inferred	Indicated	Measured	Total
<i>Gold Resource Cost/oz</i>	\$7.50	\$12.50	\$120.00	
Total Investment: GOLD	\$263,918	\$7,410,513	\$0	\$7,674,430
<i>Silver Resource Cost/oz</i>	\$7.50	\$12.50	\$7.50	
Total Investment: SILVER	\$26,278	\$915,953	\$0	\$942,231
<i>Resource Investment</i>				\$8,616,661
<i>Projects Fees 10%</i>				\$861,666
TOTAL INVESTMENT				\$9,478,328
<i>Per NatGold Coin</i>				\$34.57



INC INTRINSIC VALUE* CALCULATION: PAGE 10.

CAHUILLA: PHASE 1

		DISCOUNT		INC INTRINSIC VALUE*	ESG PREMIUM	
		-90%	-50%		50%	90%
NatGold Coin Valuation (oz)		\$95.5	\$478	\$955	\$1,433	\$1,815
Discount on Above Ground Gold		-95.85%	-79.24%	-58.48%	-37.72%	-21.11%
Gross NatGold Coins	100%	\$26,184,711	\$130,923,555	\$261,847,110	\$392,770,665	\$497,509,509
Gross Coin Value ROI	ROI	276.26%	1381.29%	2762.59%	4143.88%	5248.92%
<i>NatGold Dividend Program</i>	10%	\$2,618,471	\$13,092,356	\$26,184,711	\$39,277,067	\$49,750,951
<i>OroEx Tokenization & EcoSystem Fee</i>	10%	\$2,618,471	\$13,092,356	\$26,184,711	\$39,277,067	\$49,750,951
<i>Contingency Fee</i>	5%	\$1,309,236	\$6,546,178	\$13,092,356	\$19,638,533	\$24,875,475
<i>INC Royalty Fee</i>	2.5%	\$654,618	\$3,273,089	\$6,546,178	\$9,819,267	\$12,437,738
<i>Social Giveback</i>	2%	\$523,694	\$2,618,471	\$5,236,942	\$7,855,413	\$9,950,190
GREAT EAGLE Net NatGold Coins	70.5%	\$18,460,221	\$92,301,106	\$184,602,213	\$276,903,319	\$350,744,204
Net NatGold Coins	ROI	194.76%	973.81%	1947.62%	2921.44%	3700.49%
Fully Diluted Shares		47,058,875	47,058,875	47,058,875	47,058,875	47,058,875
NatGold Dividend per Common Share	USD	\$0.056	\$0.278	\$0.556	\$0.835	\$1.057

CAHUILLA: PHASE 2

GOLD

Inferred Indicated Measured Total

NI 43-101 Resource Category	39,681	668,523	0	
NatGold Tokenization Exchange Ratios	20%	40%	80%	
Natgold Coins	7,936	267,409	0	275,345

SILVER

Inferred Indicated Measured Total

NI 43-101 Resource Category	370,181	7,741,796	0	
INC 90:1 Gold-Silver Equivalent Resource	4,113	86,020	0	
NatGold Tokenization Exchange Ratios	20%	40%	80%	
Natgold Coins	823	34,408	0	35,231

TOTAL PROJECT NATGOLD COINS: 310,576

NatGold Dividend Program	10%	27,419
OroEx Tokenization & EcoSystem Fee	10%	27,419
Contingency Fee	5%	13,709
INC Royalty Fee	2.5%	6,855
Social Giveback	2%	5,484

GREAT EAGLE GOLD: NET NATGOLD COINS 70.5% 218,956

INVESTMENT

Inferred Indicated Measured Total

Gold Resource Cost/oz	\$7.50	\$12.50	\$120.00	
Total Investment: GOLD	\$297,608	\$8,356,538	\$0	\$8,654,145
Silver Resource Cost/oz	\$7.50	\$12.50	\$7.50	
Total Investment: SILVER	\$30,848	\$1,075,249	\$0	\$1,106,098

Resource Investment **\$9,760,243**

Projects Fees **10%** **\$976,024**

TOTAL INVESTMENT \$10,736,267

Per NatGold Coin **\$34.57**





INC INTRINSIC VALUE* CALCULATION: PAGE 10.

CAHUILLA: PHASE 2

		DISCOUNT		INC INTRINSIC VALUE*	ESG PREMIUM	
		-90%	-50%		50%	90%
NatGold Coin Valuation (oz)		\$95.5	\$478	\$955	\$1,433	\$1,815
Discount on Above Ground Gold		-95.85%	-79.24%	-58.48%	-37.72%	-21.11%
Gross NatGold Coins	100%	\$29,660,009	\$148,300,043	\$296,600,086	\$444,900,130	\$563,540,164
Gross Coin Value ROI	ROI	276.26%	1381.30%	2762.60%	4143.90%	5248.94%
<i>NatGold Dividend Program</i>	10%	\$2,966,001	\$14,830,004	\$29,660,009	\$44,490,013	\$56,354,016
<i>OroEx Tokenization & EcoSystem Fee</i>	10%	\$2,966,001	\$14,830,004	\$29,660,009	\$44,490,013	\$56,354,016
<i>Contingency Fee</i>	5%	\$1,483,000	\$7,415,002	\$14,830,004	\$22,245,006	\$28,177,008
<i>INC Royalty Fee</i>	2.50%	\$741,500	\$3,707,501	\$7,415,002	\$11,122,503	\$14,088,504
<i>Social Giveback</i>	2%	\$593,200	\$2,966,001	\$5,932,002	\$8,898,003	\$11,270,803
Net NatGold Coins	70.5%	\$20,910,306	\$104,551,530	\$209,103,061	\$313,654,591	\$397,295,816
Net NatGold Coins	ROI	220.61%	1103.06%	2206.12%	3309.18%	4191.62%
Fully Diluted Shares		47,058,875	47,058,875	47,058,875	47,058,875	47,058,875
NatGold Dividend per Common Share	USD	\$0.063	\$0.315	\$0.630	\$0.945	\$1.198

CAHUILLA: PHASE 1 & 2 COMBINED

GOLD

	Inferred	Indicated	Measured	Total
NI 43-101 Resource Category	74870	1,261,364	0	
NatGold Tokenization Exchange Ratios	20%	40%	80%	
Natgold Coins	14,974	504,546	0	519,520

SILVER

	Inferred	Indicated	Measured	Total
NI 43-101 Resource Category	685,520	14,336,659	0	
INC 90:1 Gold-Silver Equivalent Resource	7,617	159,296	0	
NatGold Tokenization Exchange Ratios	20%	40%	80%	
Natgold Coins	1,523	63,718	0	65,242

TOTAL PROJECT NATGOLD COINS: 584,761

NatGold Dividend Program	10%	27,419
OroEx Tokenization & EcoSystem Fee	10%	27,419
Contingency Fee	5%	13,709
INC Royalty Fee	2.5%	6,855
Social Giveback	2%	5,484

GREAT EAGLE GOLD: NET NATGOLD COINS 70.5% 412,257

INVESTMENT

	Inferred	Indicated	Measured	Total
Gold Resource Cost/oz	\$7.50	\$12.50	\$120.00	
Total Investment: GOLD	\$561,525	\$15,767,050	\$0	\$16,328,575
Silver Resource Cost/oz	\$7.50	\$12.50	\$7.50	
Total Investment: SILVER	\$57,127	\$1,991,203	\$0	\$2,048,329

Resource Investment **\$18,376,904**

Projects Fees **10%** **\$1,837,690**

TOTAL INVESTMENT \$20,214,595

Per NatGold Coin **\$34.57**




CAHUILLA: PHASE 1 & 2
INC INTRINSIC VALUE* CALCULATION: PAGE 10.

		DISCOUNT		INC INTRINSI C VALUE*	ESG PREMIUM	
		-90%	-50%		50%	90%
NatGold Coin Valuation (oz)		\$95.5	\$478	\$955	\$1,433	\$1,815
Discount on Above Ground Gold		-95.85%	-79.24%	-58.48%	-37.72%	-21.11%
Gross NatGold Coins	100%	\$55,844,720	\$279,223,598	\$558,447,196	\$837,670,795	\$1,061,049,673
Gross Coin Value ROI	ROI	276.26%	13631.77%	27263.55%	40895.32%	51800.74%
<i>NatGold Dividend Program</i>	10%	\$5,584,472	\$27,922,360	\$55,844,720	\$83,767,079	\$106,104,967
<i>OroEx Tokenization & EcoSystem Fee</i>	10%	\$2,618,471	\$27,922,360	\$55,844,720	\$83,767,079	\$106,104,967
<i>Contingency Fee</i>	5%	\$1,309,236	\$13,961,180	\$27,922,360	\$41,883,540	\$53,052,484
<i>INC Royalty Fee</i>	2.50%	\$654,618	\$6,980,590	\$13,961,180	\$20,941,770	\$26,526,242
<i>Social Giveback</i>	2%	\$523,694	\$5,584,472	\$11,168,944	\$16,753,416	\$21,220,993
Net NatGold Coins	70.5%	\$39,370,527	\$196,852,637	\$393,705,273	\$590,557,910	\$748,040,020
Net NatGold Coins	ROI	415.37%	2076.87%	4153.74%	6230.61%	7892.11%
Fully Diluted Shares		47,058,875	47,058,875	47,058,875	47,058,875	47,058,875
NatGold Dividend per Common Share	USD	\$0.119	\$0.593	\$1.187	\$1.780	\$2.255



GREAT EAGLE
GOLD CORP.

Current Financing Requirements

Currency	CAD
Common Shares	0
Common Share Price	\$0.38
Plus Half Warrant	\$0.75

Use of Proceeds

Cahuilla Due Diligence & Closing	\$150,000
IGGC Media Sponsorship	\$100,000
Marketing Outreach Programs	\$100,000
General Working Capital	\$235,000
Financing Fees (10%)	\$65,000
Total	\$650,000

Capital Structure

Issued and Outstanding			42,822,271
Options & Warrants Outstanding			
Options	\$0.42	2,525,000	
Options	\$0.51	810,000	
Warrants	\$0.50	901,554	3,335,000

Fully Diluted Shares 47,058,825

Expected Next Fundraising

Date IMMEDIATE

SHARE PRICE: MARKET VALUE

Amount \$3-\$5MILLION